
Change your clients' financial lives and transform your firm: Turn data into actionable advice.



As an accounting professional, you'll be a more valuable contributor to your clients' successes if you can provide strategic, timely advice based on their financial performance and business trends. Expand your role and value to your clients with cloud-based Sage View.

Sage View helps you see your accounting clients in a new light by arming you with current key performance indicators (KPIs), trends, analyses, alerts, and reports. Using these KPIs, you can monitor the financial health of your clients and advise them on opportunities as well as identify potential concerns and take preemptive action.

It's not just a dashboard. It's a new way to transform your clients' businesses. You have a single, unified view of all their data. They have an accountant who sees what others miss. That's how you calculate success.

Stay close to client performance anytime, anywhere.

Access up-to-date data in insightful analyses and reports to provide critical advice to your clients from the office or on the road.

Deepen client relationships with high-value advice.

Increase the value you provide to clients as well as the role you play in their success by delivering strategic advisory services about current financial data. Plus, you'll enjoy the added benefit of providing a higher-margin service to your clients.

Stay a step ahead.

Experience the freedom of increased efficiency and a more productive firm. Sage View provides faster access to a broader range of information in easy-to-use and -understand reports for you and your client.

Try it free! Visit: [NA.Sage.com/SageView](https://na.sage.com/sageview)

Sage View

Go from number cruncher to trusted advisor

Sage View gives you the power to see, understand, and work with your clients' data to become their most valued business advisor.

Set up quickly:

- Connect to data simply with no software to install
- Once connected, data streams automatically

Access current data:

- Track client financial health with up-to-date data in at-a-glance views
- Customize screens, reports and Key Performance Indicators (KPIs) based on your personal preferences
- Connect to data in Sage One—U.S. Edition, Sage 50—U.S. Edition, and Intuit QuickBooks® desktop version

Build deeper client relationships

- Become a more valued advisor to clients by delivering critical insights
- Access powerful dashboards to drill down into easy-to-use graphs to get further insight and prioritize action items
- Explore customized client data to help diagnose the “why” behind their business performance

Protect client data

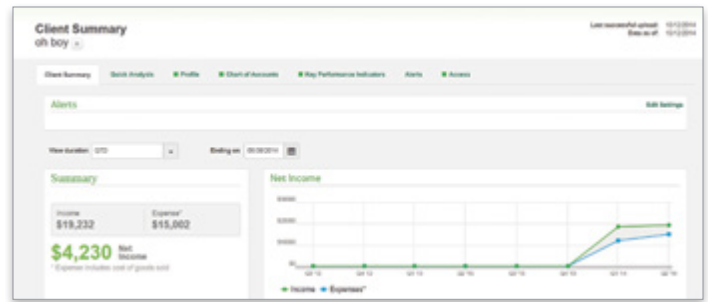
- SSL connections ensure your clients' data is strongly encrypted and safely transferred
- Control access levels for different users

Why cloud?

More and more companies are discovering the extra flexibility, efficiency, and security the cloud offers.

Sage View offers:

- Anytime, anywhere access.
- Safe and easy data sharing.
- Automatic and consistent updates.
- Dedicated phone and chat support.



Client Summary
Client@yopmail.com

Company name: Client@yopmail.com | Email address: Client@yopmail.com

First name: Client@yopmail.com | Last name: Client@yopmail.com | Website address: Client@yopmail.com

Address 1: | Work phone: Client@yopmail.com | Cell phone: | Fiscal year start month: January | Fiscal year start year: 1

City: | Account type: Sage 50 Accounting US

Client Summary
Client@yopmail.com

Sage 50 Accounting US Chart of Accounts

Client Account Description	Client Account #	Report Account Type	Report Account Description	Report Account #	Status
Cash on hand	1010	Cash	Cash Unrestricted	1010	Active

Client Summary
Client@yopmail.com

Manage your client's Key Performance Indicators (KPIs). Choose which KPIs you want to display. Click and configure the settings column to the goals and thresholds for each KPI. For the Client's, the KPIs are pre-configured and non-editable. View KPI preferences.

KPI Name	Client on Page	Client on Page Page	Settings
Quick ratio	OK	OK	OK
Current ratio	OK	OK	OK

Go from tax time to all the time. Become an even more valued advisor to your clients as you expand the services and value you provide.

Visit: NA.Sage.com/SageView to get started today!

For more info, visit: Sage.com
or contact us at 866-996-7243